

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LIGADO NETWORKS LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10006 (TMH)
)
) (Jointly Administered)
)

**GLOBAL NOTES AND
STATEMENTS OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

Ligado Networks LLC ("Ligado") and certain of its affiliates, as debtors and debtors in possession (the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), filed their respective Schedules of Assets and Liabilities (each, a "Schedule" and, collectively, the "Schedules") and Statements of Financial Affairs (each, a "Statement" and, collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtors, with the assistance of their legal and financial advisors, prepared the unaudited Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code"), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules").

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements and should be referred to and referenced in connection with any review of the Schedules and Statements.²

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Ligado Networks LLC (3801); ATC Technologies, LLC (N/A); Ligado Networks (Canada) Inc. (N/A); Ligado Networks Build LLC (N/A); Ligado Networks Corp. (N/A); Ligado Networks Finance LLC (N/A); Ligado Networks Holdings (Canada) Inc. (N/A); Ligado Networks Inc. of Virginia (9725); Ligado Networks Subsidiary LLC (N/A); One Dot Six LLC (8763); and One Dot Six TVCC LLC (N/A). The Debtors' headquarters is located at: 10802 Parkridge Boulevard, Reston, Virginia 20191.

² These Global Notes supplement, and are in addition to, any specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors prepared a Global Note with respect to any of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to

The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys, financial advisors, and other representatives and professionals do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys, financial advisors, and other representatives and professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Brendan Boughton, Senior Vice President, Finance & Treasurer of Ligado and its subsidiaries and an authorized signatory for each of the Debtors. In reviewing the Schedules and Statements, Mr. Boughton has relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors and other professionals. Given the scale of the Debtors' business, Mr. Boughton has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except to the extent required by applicable law.

exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate.

Global Notes and Overview of Methodology

1. **Description of the Cases.** On January 5, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 7, 2025, the Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 89]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. On January 7, 2025, the Court entered an order authorizing Ligado Networks LLC to act as the foreign representative on behalf of Debtors’ estates in any judicial or other proceedings in a foreign country, including in those proceedings commenced in Canada [Docket No. 96].
2. **Global Notes Control.** Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. In the event that the Schedules and Statements differ from any of the Global Notes, the Global Notes shall control.
3. **Reservation of Rights.** Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but do not undertake any obligation to do so, except to the extent required by applicable law. Nothing contained in the Schedules, Statements, or Global Notes shall constitute a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any rights, claims, causes of action, or defenses the Debtors may have or hold against any third party or issues involving substantive consolidation, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to, among other things, recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation as to the validity of any claim against any Debtor or any assertion made therein or herein, or a waiver of any of the Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.
 - b. **Claims Listing and Descriptions.** The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules and Statements as necessary and appropriate, including but not limited to, with respect to the description, designation, or Debtor against which any claim against a Debtor is asserted. Any failure to designate a claim listed on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not

“disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on their Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated” and object to the extent, validity, enforceability, priority, or avoidability of any claim (regardless of whether such claim is designated in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated”).

- c. **Recharacterization.** The Debtors have made commercially reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors’ business, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired on a postpetition basis.
- d. **Classifications.** The listing of (i) a claim (a) on Schedule D as “secured,” or (b) on Schedule E/F as either “priority” or “unsecured priority,” or (ii) a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims, the characterization of the structure of any transaction, and any document or instrument related to such creditor’s claim.
- e. **Estimates and Assumptions.** To prepare these Schedules and Statements and report information on an entity-by-entity basis, the Debtors were required to make certain reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses as of the Petition Date. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- f. **Causes of Action.** Despite commercially reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including,

without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any claim, controversy, demand, right, action, suit, obligation, liability, debt, account, defense, offset, power, privilege, license, lien, indemnity, guaranty, interest, damage, remedy, cause of action, proceeding, agreement, or franchise of any kind or character whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable directly or derivatively, matured or unmatured, suspected or unsuspected, whether arising before, on, or after the Petition Date, in contract, in tort, at law, in equity, or otherwise (collectively, “Causes of Action”). Causes of Action also include: (i) all rights of setoff, counterclaim, or recoupment and claims under contracts or for breaches of duties imposed by law or in equity; (ii) any claim based on or relating to, or in any manner arising from, in whole or in part, tort, breach of contract, breach of fiduciary duty, violation of local, state, federal, or foreign law, or breach of any duty imposed by law or in equity, including, without limitation, securities laws, negligence, and gross negligence; (iii) the right to object to or otherwise contest claims or interests; (iv) claims pursuant to section 362 or chapter 5 of the Bankruptcy Code; (v) such claims and defenses as fraud, mistake, duress, and usury and any other defenses set forth in section 558 of the Bankruptcy Code; and (vi) any avoidance actions arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal, or foreign statutes and common law, including, without limitation, fraudulent transfer laws, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, Causes of Action, or avoidance actions, or in any way prejudice or impair the assertion of any claims or causes of action.

- g. **Intellectual Property Rights.** Exclusion of certain intellectual property on the Schedules and Statements shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property on the Schedules and Statements shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- h. **Insiders.** For purposes of the Schedules and Statements, the Debtors define insiders as individuals or entities that, based upon the totality of circumstances, have a controlling interest in, or exercise sufficient control over, the respective Debtor such that they dictated corporate policy and/or the disposition of

corporate assets during the relevant time periods, irrespective of the title that the person holds. Certain individuals that may hold a senior title, but who would not fall under the definition of “insider” have not been included. However, the listing or omission of a party as an “insider” for the purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should be construed as, an admission that such parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (i) the purposes of determining (a) control of the Debtors; (b) the extent to which any individual or entity exercised management responsibilities or functions; (c) corporate decision-making authority over the Debtors; or (d) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including, without limitation, the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (ii) any other purpose. Furthermore, the listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

4. **Methodology**

- a. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for the Debtors. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP or any other generally accepted accounting principles of foreign jurisdictions, as applicable, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. Nevertheless, due to limitations within the Debtors’ accounting systems, it is possible that not all assets, liabilities, or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, to the extent a Debtor reports more assets than liabilities, such report

shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, to the extent a Debtor reports more liabilities than assets, such report shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential revision.

- b. **Reporting Date.** The asset information provided herein, except as otherwise noted, represents the Debtors' asset data as December 31, 2024, and the Debtors' liability data is as of the Petition Date, adjusted for authorized payments under the First Day Orders (as defined herein).
- c. **Confidentiality or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements has been intentionally redacted due to, among other things, concerns for the privacy of an individual or concerns about the confidential or commercially sensitive nature of certain information. Any alterations or redactions in the Schedules and Statements are limited only to what the Debtors believe is necessary to protect the Debtors or the applicable third party, and the Debtors have provided interested parties with sufficient information to discern the nature of the listing. The alterations will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain personal identification information from the public record pursuant to orders of the Court authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure.³
- d. **Consolidated Entity Accounts Payable and Disbursement Systems.** Receivables and payables among the Debtors are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. Thus, intercompany balances as of the Petition Date, as set forth in Schedule A/B and Schedule E/F, may not accurately reflect current positions.

As described more fully in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Utilize Their Credit Cards, and (C) Engage in Intercompany Transactions, (II) Granting a Waiver of the Requirements of Section 345(b) of the Bankruptcy Code and U.S. Trustee Guidelines, and (III) Granting Related Relief* [Docket No. 7] (the "Cash

³ See, e.g., *Order (I) Authorizing the Debtors to Redact Certain Personal Identification Information and (II) Granting Related Relief* [Docket No. 95].

Management Motion”), the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated from their operations (the “Cash Management System”). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. The Cash Management System is supported by approximately nine bank accounts. The Debtors can generally ascertain, trace, and account for inter-Debtor transactions (the “Intercompany Transactions”). Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Utilize Their Credit Cards, and (C) Engage in Intercompany Transactions, (II) Granting a Waiver of the Requirements of Section 345(b) of the Bankruptcy Code and U.S. Trustee Guidelines, and (III) Granting Related Relief* [Docket No. 161], the Court granted the Debtors authority to continue to engage in Intercompany Transactions in the ordinary course of business, subject to certain limitations set forth therein.

While commercially reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation, whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment.

For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all receivables and payables, including, but not limited to, all rights to reclassify any payment or obligation as attributable to another entity, all rights with respect to the proper accounting and treatment of such payments and liabilities and all rights with respect to the characterization of intercompany claims, loans, and notes.

- e. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- f. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values set forth in these Schedules and Statements are presented as of the Petition Date for all assets. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend,

supplement, and adjust the asset values set forth in the Schedules and Statements.

Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights the Debtors have with respect to such asset. Nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or at any time prior to or after the Petition Date.

- g. **Currency.** All amounts shown in the Schedules and Statements are in U.S. dollars, unless otherwise indicated. Prior to the Petition Date, the Debtors converted amounts in foreign currencies to U.S. dollars using exchange rates from OANDA as of the close of each month.
- h. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks; (ii) insurance obligations; (iii) employee wages, salaries, benefits, taxes, and related items; and (iv) taxes and assessments (collectively, the "First Day Orders"). As such, outstanding liabilities may have been or will be reduced by Court-approved postpetition payments made on account of prepetition payables. Where and to the extent these liabilities have been satisfied, or will be satisfied in the ordinary course, they may not be listed in the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to an order of the Court (including the First Day Orders).
- i. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplication of payment for such liabilities.
- j. **Setoffs.** The Debtors may incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, and negotiations and/or other disputes between the Debtors and their customers or counterparties. In accordance with the Debtors' agreements with their counterparties, these

amounts are set off on a reoccurring basis against future revenues in a normal course reconciliation process with these partners. Certain of these ordinary course setoffs are not independently accounted for and, as such, may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted against them, including, but not limited to, any and all rights preserved pursuant to section 558 of the Bankruptcy Code.

- k. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and is calculated net of any amounts that, as of the Petition Date, may have been owed in the form of offsets or other price adjustments.
- l. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. Certain intangibles are listed in the asset schedules for the Debtors. Such treatment may not reflect actual legal ownership. The Debtors owned furniture, fixtures, and equipment (the "FF&E") is stated at net book value. The Debtors may also lease FF&E from certain third-party lessors. The Debtors have endeavored to list any such leases in the Schedules and Statements. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any such lease, including, but not limited to, the recharacterization thereof.
- m. **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics' lien, materialman's lien, or similar liens that may attach (or have attached) to such inventories, property, and equipment, and the Debtors reserve all of their rights with respect to such liens (if any). UCC liens as of the Petition Date, if any, are listed on Schedule D.
- n. **Pledged Assets.** A significant amount of the assets listed on the Debtors' Schedule A/B have been pledged as collateral by the Debtors and may be outside of the Debtors' control, including, without limitation, in connection with the Debtors' postpetition financing facility.
- o. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts, or reserves recorded for GAAP reporting purposes only, and certain assets with a net book value of zero, are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to,

deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, future obligations of any leases, favorable lease rights, and unfavorable lease liabilities. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other orders that may be entered by the Court. Other immaterial assets and liabilities may also have been excluded.

- p. **Undetermined Amounts.** The description of an amount as “unknown” or “undetermined” is **not** intended to reflect upon the materiality of such amount.
- q. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” To the extent there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.
- r. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, and taxes are listed as the amounts entered on the Debtors’ books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, rebates, trade debits, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and postpetition payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- s. **Guarantees and Other Secondary Liability Claims.** The Debtors exercised their commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Nevertheless, a review of these agreements, specifically the Debtors’ unexpired leases and executory contracts, is ongoing. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings, debt instruments, and other such agreements on Schedule H, and the obligations for the primary obligor have been included in Schedule D, E, F, or G, as applicable. Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been omitted inadvertently, or the Debtors may have included both the primary obligation and the Guarantee in the applicable Schedule D, E, E, or G, even though such

Guarantee may be unliquidated, contingent, or disputed. The Debtors may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional Guarantees are identified or to remove or modify previously scheduled Guarantees as appropriate.

- t. **Leases.** The Debtors have not included future obligations under any capital or operating leases in the Schedules and Statements. To the extent there was an amount outstanding on account of such lease as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules. In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property, other property interests, and/or equipment from third-party lessors for use in the daily operation of their business. Any such prepetition obligations that are known to the Debtors have been listed on Schedule F, and the underlying lease agreements are listed on Schedule G or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A/B. Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.
- u. **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of diligent efforts to identify such documents. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease.

- v. **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve

the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

- w. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."
- x. **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules to reflect changes regarding the liabilities of the Debtors with respect to such agreements, if appropriate. The master service agreements or other ancillary documents have been listed in Schedule G, but such listing does not reflect any decision by the Debtors as to whether such agreements are executory in nature.

Specific Schedule Disclosures

Schedules A/B, D, E/F, G, and H may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. Unless otherwise noted, the asset totals listed on the Schedules are derived from amounts included in the Debtors' books and records as of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

1. Schedule A/B – Assets – Real and Personal Property.

- a. **Part 1 – Cash and cash equivalents.** The Debtors' Cash Management System is comprised of approximately nine bank accounts. The Debtors' primary cash management bank is JP Morgan Chase Bank. Further details with respect to the Cash Management System are provided in the Cash Management Motion. The cash amounts listed are as of the Petition Date for the corresponding Debtor and reflect the bank balance, not the net book value.
- b. **Part 2 – Deposits and prepayments.** The Debtors are required to make prepayments from time to time with various vendors, landlords, and service providers as part of the ordinary course of business. The "Current Value of the Debtors' Interests in Deposits and Prepayments" reflects the amount paid and does not reflect a valuation of the Debtors' interest in connection therewith.

Certain prepayments for insurance are included on each of the Debtors' Schedule A/B, Question 8 that has an interest in the insurance policy. The Debtors have not included retainers or advance payments provided to professional firms as deposits or prepayments based on the assumption that such retainers or advance any such retainer or advance payments were applied prepetition or will be applied in the future.

- c. **Part 3 – Accounts receivable.** The Debtors' accounts receivable information includes receivables from the Debtors' customers, vendors, or third parties, which are calculated net of any amounts that, as of December 31, 2024, may be owed to such parties in the form of offsets or other price adjustments pursuant to the Debtors' day-to-day operations or may, in the Debtors' opinion, be difficult to collect from such parties due to the passage of time or other circumstances. Additionally, balances are net of payments received by such customers, vendors, or third parties during the period from January 1, 2025 to the Petition Date. The accounts receivable balances in this section exclude intercompany receivables.
- d. **Part 4 – Investments.** Part 4 identifies only subsidiaries owned directly by the applicable Debtor entity. Subsidiaries owned indirectly by the Debtor entity are not listed. Ownership interests in subsidiaries, partnerships, and joint interests are listed in Schedule A/B, Question 15, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- e. **Part 7 – Office furniture, fixtures, and equipment; and collectibles.** FF&E is recorded at net book value. Actual realizable values may vary significantly relative to net book values as of the Petition Date. Additionally, in an effort to reduce the volume of the disclosures that would be otherwise applicable, the Debtors are disclosing their fixed assets at the category level.
- f. **Part 9 – Real Property.** Property leased by the Debtors is listed on both Part 9 of Schedule A/B and on Schedule G. The Debtors reserve all rights to recharacterize their interests in real property at a later date.
- g. **Part 10 – Intangibles and intellectual property.** Part 10 identifies the various trademarks, patents, customer lists, website domains, and licenses, among other things, owned and maintained by the Debtors. The Schedules may not list the value of such intangible assets as no recent appraisals have been performed.
- h. **Part 11 – All other assets.** As described more fully in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Policies and Surety Bond Program and Honor Obligations Thereunder, and (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies and Surety Bonds, and (II) Granting Related Relief* [Docket No. 14], the Debtors maintain insurance policies administered by multiple third-party insurance carriers. The insurance policies provide coverage for, among other things, employment practices liability, general commercial liability for the

Debtors' business operations in the United States and Canada, property losses, risks associated with business travel outside of the United States and Canada, cargo loss, special crimes, directors' and officers' liability, and excess claims liability. Any policies owned by suppliers to which Debtor entities may have been added as a beneficiary are not included.

The Debtors have not included all potential preference actions and/or fraudulent transfer actions because the Debtors have not completed a full analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist and should not be construed as a waiver of such cause of action, claim, or right.

2. Schedule D – Creditors Who Have Claims Secured by Property.

- a. The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred, before the Petition Date.
- b. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and/or their estates reserve the right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (i) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken, and (ii) the descriptions provided on Schedule D and herein are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Detailed descriptions of the Debtors' prepetition debt structure, guarantees, and descriptions of collateral relating to each obligation, if any, contained on Schedule D are contained in the *Declaration of Douglas Smith, Chief Executive Officer of Ligado Networks LLC, in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 2].
- c. Schedule D does not include beneficiaries of letters of credit. Although the claims of such parties may be secured by a letter of credit, the Debtors' obligations under the letters of credit run to the issuers thereof, and not to the beneficiaries thereof.
- d. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have

not investigated which of the claims may include such rights, and their population is currently unknown.

- e. Secured claims include both principal and accrued interest as of the Petition Date.

3. Schedule E/F – Creditors Who Have Unsecured Claims.

- a. **Part 1 – Creditors with Priority Unsecured Claims.** The claims listed on Part 1 arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Part 1. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

The Debtors have not listed any wage or wage-related obligations that the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders on Part 1. The Debtors reserve their right to dispute or challenge whether creditors listed on Part 1 are entitled to priority claims under the Bankruptcy Code.

Except with respect to any pending audits, the Debtors also have not listed any tax-related obligations that the Debtors have paid or may pay pursuant to the First Day Orders on Part 1. The Debtors reserve their right to dispute or challenge whether creditors listed on Part 1 are entitled to priority claims under the Bankruptcy Code. With respect to such claims that are subject to pending audits, the Debtors have listed all such claims as contingent, unliquidated, and disputed, pending final resolution of ongoing audits or other outstanding issues. Further, certain of the Debtors are members of a consolidated group for tax purposes under parent company Ligado Networks LLC, and any such claims that are subject to pending audits are only listed on Ligado Networks LLC's Schedules.

- b. **Part 2 – Creditors with Nonpriority Unsecured Claims.** The Debtors have exercised commercially reasonable efforts to list all liabilities on Part 2 of each applicable Debtor's Schedule. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Part 2 may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor, including, but not limited to, any and all rights preserved pursuant to section 558 of the Bankruptcy Code. Additionally, certain creditors may assert mechanic's liens or other similar liens against the Debtors for amounts listed on Part 2. The Debtors reserve their right to dispute and

challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor of any Debtor listed on Part 2. In addition, certain claims listed on Part 2 may potentially be entitled to administrative priority under section 503(b)(9) of the Bankruptcy Code.

The Debtors have made commercially reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, software companies, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and have not been included on Part 2.

Unless otherwise noted, the claims listed on Part 2 are based on the Debtors' books and records as of the Petition Date.

Part 2 does not include certain balances, such as deferred liabilities, accruals, or reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Petition Date.

Part 2 does not include reserves for liabilities that may have arisen under litigation or threatened litigation in which a Debtor is a defendant unless there is a final judgment or a settlement agreement.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including, but not limited to, the right to assert objections and/or setoffs or recoupments with respect to same.

The Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments made under some or all of the First Day Orders. Each Debtor's Schedule E/F will, if applicable, reflect some of that Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or which the Debtors have been granted authority to pay, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these Chapter 11 Cases pursuant to the First Day Orders and other orders of the Court, and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

4. Schedule G – Executory Contracts and Unexpired Leases.

- a. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the “Agreements”) as of the filing of the Statements and Schedules, the Debtors’ collection and review process of the Agreements is ongoing, and inadvertent errors, omissions, or over- or under-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, master service agreements, and confidentiality agreements, that may not be set forth in Schedule G. The Debtors have not included on Schedule G engagement letters with any of the Debtors’ professionals. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease, that such Agreement was in effect on the Petition Date, or that such Agreement is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Remaining terms of Agreements listed on Schedule G are shown as recorded in the Debtors’ records.

5. Schedule H – Codebtors.

- a. The Debtors are party to various debt agreements that were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert crossclaims and counterclaims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H. In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors. To the extent these Global Notes include notes specific to Schedules D–G, such Global Notes also apply to the co-Debtors listed in Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Specific Notes with Respect to the Debtors' Statements of Financial Affairs

1. **Statement 3.** The Debtors have responded to Question 3 in detailed format by creditor. Certain amounts have been converted from Canadian dollars to U.S. dollars based on the conversion rate as of the month of the date of the invoice.

The payments disclosed in Statement 3 are based on actual payment transfers made by the Debtors with payment dates from October 7, 2024, to the Petition Date.

The response to Question 3, however, does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or intercompany transfers. The response to Statement 3 also excludes regular salary payments and ordinary course bonus payments, as well as disbursements or transfers which are listed, to the extent required, on Statement 4.

2. **Statement 4.** Refer to the Methodology section regarding all payments to insiders. The Debtors have responded to Questions 4 in detailed format by insider in the attachment for Question 4. The amounts listed under Question 4 reflect the gross amounts paid to such insiders, rather than the net amounts after deducting for tax withholdings. To the extent (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have only listed in Question 4 those payments made while such person was defined as an insider.
3. **Statement 7.** The Debtors used commercially reasonable efforts to identify all legal actions, proceedings, and audits within one-year of the Petition Date and assign appropriate descriptions thereto using information available to the Debtors. Certain of the Debtors are members of a consolidated group for tax purposes under parent company Ligado Networks LLC, and any audits listed are only listed on Statement 7 for Ligado Networks LLC.
4. **Statement 9.** For the avoidance of doubt, Statement 9 excludes *de minimis* charitable contributions.
5. **Statement 11.** The response to Question 11 identifies the Debtor that made a payment in respect of professionals that provided the Debtors with consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date. Although such services were provided for the benefit of and on behalf of all of the Debtors, all of the payments for such services were made by Ligado Networks LLC (to U.S. professionals) and Ligado Networks Corp. (to Canadian professionals) and are, therefore, only listed on that Debtor's responses. Additionally, due to the nature of certain of the Debtors' professionals' work, distinguishing payments related to the Debtors' bankruptcy proceedings from payments for services unrelated to the Debtors' bankruptcy proceedings can be difficult. The Debtors have not separately identified payments related to non-bankruptcy-related services from payments related to bankruptcy or restructuring services on Statement 11.

In addition, the Debtors have listed payments made to professionals retained by the Debtors but not payments made to professionals advising non-debtor third parties in connection with the Debtors or these Chapter 11 Cases.

6. **Statement 20.** The locations listed for off-premises storage do not include cloud-based storage of electronic data.
7. **Statement 26.** The Debtors are a private company who provide financial information to their shareholders. In addition, the Debtors have historically provided financial statements to various interested parties over the past two years, including but not limited to, insurance carriers, lenders and financial institutions, landlords, vendors, advisors, noteholders, and others. Considering the number of such recipients, the Debtors have not disclosed any parties that may have received such financial statements for purposes of Statement 26d.
8. **Statements 28 and 29.** For purposes of the Schedules and Statements, the Debtors define “controlling interest holders” to include entities that directly hold in excess of 20% of the voting interests of the applicable Debtor entity. Entities listed as “controlling interest holders” have been included for informational purposes only. The Debtors do not take any position with respect to such entity’s influence over the control of the Debtors or whether such entity could successfully argue that it is not a “controlling interest holders” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose. For certain entities included in this response, the owner may hold ownership in trusts or managed accounts versus in its individual capacity.
9. **Statement 30.** Distributions by the Debtors to their insiders are listed on the attachment to Question 4. The amounts listed under Question 4 reflect the gross amounts paid to such insiders, rather than the net amounts after deducting for tax withholdings.

Fill in this information to identify the case:

Debtor name: Ligado Networks LLC

United States Bankruptcy Court for the Division, District of Delaware

Case number (If known): 25-10006

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☐

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$ 275,857.71

1b. Total personal property:

Copy line 91A from Schedule A/B

\$ 928,107,818.41

1c. Total of all property:

Copy line 92 from Schedule A/B

\$ 928,383,676.12

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property*: (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$ 8,575,079,066.63

3. *Schedule E/F: Creditors Who Have Unsecured Claims*: (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$ 123,497.38

4. Total liabilities:

Lines 2 + 3a + 3b

\$ 8,575,202,564.01

Fill in this information to identify the case:

Debtor name: Ligado Networks LLC

United States Bankruptcy Court for the Division, District of Delaware

Case number (If known): 25-10006

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Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐

No. Go to Part 2.

☒

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	JP Morgan Chase Bank	Concentration Account	7297	\$ 3,527,502.81
3.2.	Truist Bank	Concentration Account	3272	\$ 59,051.00
3.3.	Royal Bank of Canada	Investment Account	3498	\$ 5,298,522.71

4. Other cash equivalents (Identify all)

4.1. Truist Certificate of Deposit \$ 200,000.00

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 9,085,076.52

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

7.1.	BDC Properties	\$	260,996.96
7.2.	Summerwind Properties LLC	\$	3,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

8.1.	See Attached Exhibit AB 8	\$	661,893,388.30
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9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 662,157,385.26

Part 3:

Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11 a. 90 days old or less:	\$ 238,556.23	-	\$ 0.00	= →	\$ 238,556.23
	face amount		doubtful or uncollectible accounts		
11 b. Over 90 days old:	\$ 0.00	-	\$ 0.00	= →	\$ 0.00
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 238,556.23

Part 4:

Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. See Attached Exhibit AB 15 \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

21.1. Finished Goods (as of 12/31/2024)	07/31/2024 MM/DD/YYYY	\$ 1,406,852.00	Net Book Value	\$ 1,406,852.00
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22. Other inventory or supplies

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 1,406,852.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No.
- ☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No.
- ☐ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals Examples: Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.
- ☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1. Furniture \$ 493.40 Net Book Value \$ 493.40

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1. Equipment \$ 0.00 Net Book Value \$ 0.00

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 493.40

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No.

☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e VIN, HIN)

Net book value of debtor's interest (where available)

Valuation method used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. SkyTerra-1 Satellite \$ 51,751,230.00 Net Book Value \$ 51,751,230.00

50.2. Satellite Ground Station Equipment \$ 1,838,225.00 Net Book Value \$ 1,838,225.00

50.3. SkyTerra-2 Satellite \$ 201,630,000.00 Net Book Value \$ 201,630,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 255,219,455.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No.

☒ Yes.

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No.☐ Yes.**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.☒ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Office Space - 10802 Parkridge Blvd, Reston, VA 20191	Lease	\$ Undetermined	N/A	\$ Undetermined
55.2. Lease- SCMS Site - 5350 S Valentia Way, Greenwood Village, CO 80111	Lease	\$ Undetermined	N/A	\$ Undetermined
55.3. Lease- SCMS Site - 1711 M St, NE, Quincy, WA 98848	Lease	\$ Undetermined	N/A	\$ Undetermined
55.4. Lease- SCMS Site - 91-340 Farrington Hwy, Kapolei, HI 96707	Lease	\$ Undetermined	N/A	\$ Undetermined
55.5. Lease- Gateway - 961 Anselmo Ct, Napa, CA 94558	Lease	\$ Undetermined	N/A	\$ Undetermined
55.6. Lease- SCMS Site - 10450 W State Rd 84, Davie, FL 33324	Lease	\$ Undetermined	N/A	\$ Undetermined
55.7. Lease- Gateway - 777 Westar Ln, Cedar Hill, TX 75104	Lease	\$ Undetermined	N/A	\$ Undetermined
55.8. Satellite Ground Station Leasehold Improvements	Lease	\$ 275,857.71	Net Book Value	\$ 275,857.71

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 275,857.71

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No.
- ☒ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	--	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

61.1. See attached Exhibit AB 61 \$ Undetermined N/A \$ Undetermined

62. Licenses, franchises, and royalties

62.1. Foreign satellite approval for use of SkyTerra 1 in the provision of Mobile Satellite Service in Canada using specified L-band and Ku-band frequencies associated with the ITU filings MSV-1A, MCS-1 and MSV-1-30B-A \$ Undetermined N/A \$ Undetermined

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

Undetermined

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No.
- ☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No.
- ☒ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

71. Notes receivable

72. Tax refunds and unused net operating losses (NOLs)

73. Interests in insurance policies or annuities

73.1. See Attached Exhibit AB 73 \$ Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1.	Ligado Networks LLC v U.S. Department of Defense, Department of Commerce and National Telecommunications and Information Administration– U.S. Court of Federal Claims Docket 1:23–cv–01797	Undetermined
	Nature of claim As set forth in the complaint filed at Docket No. 1 in Case No. 1:23–cv–01797	
	Amount requested \$39,000,000,000.00	
74.2.	Ligado Networks LLC v Inmarsat Global Limited– U.S. Bankruptcy Court for the District of Delaware Docket 1:25–ap–50000	Undetermined
	Nature of claim As set forth in the complaint filed at Docket No. 1 in Case No. 1:25–ap–50000	
	Amount requested Undetermined	
74.3.	Boeing- Contractual dispute as described in the first day declaration	Undetermined
	Nature of claim Breach of Contract	
	Amount requested Undetermined	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

Undetermined

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80 . Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 9,085,076.52	
81 . Deposits and prepayments. Copy line 9, Part 2.	\$ 662,157,385.26	
82 . Accounts receivable. Copy line 12, Part 3.	\$ 238,556.23	
83 . Investments. Copy line 17, Part 4.	\$ 0.00	
84 . Inventory. Copy line 23, Part 5.	\$ 1,406,852.00	
85 . Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86 . Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 493.40	
87 . Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 255,219,455.00	
88 . Real property. Copy line 56, Part 9.		\$ 275,857.71
89 . Intangibles and intellectual property. Copy line 66, Part 10.	Undetermined	
90 . All other assets. Copy line 78, Part 11.	Undetermined	
91 . Total. Add lines 80 through 90 for each column.	91a. \$ 928,107,818.41	+ 91b. \$ 275,857.71
92 . Total of all property on Schedule A/B. Lines 91a + 91b = 92		928,383,676.12

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 2, QUESTION 8

PREPAYMENTS, INCLUDING PREPAYMENTS ON
EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES,
AND RENT

Ligado Networks LLC**Case No. 25-10006****Schedule AB 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent.**

Name of Holder of Prepayment	Description	Current Value of Debtor's Interest
AON Risk Services Northeast Inc	Long Term Prepaid Insurance	\$ 4,547,187.00
AON Risk Services Northeast Inc	Prepaid Insurance	\$ 2,141,344.28
Bernstein Management Company	Prepaid Office Space Rent	\$ 95,200.50
Cobra	Subscriptions and Services	\$ 53,964.32
Dell Computer Corporation	Subscriptions and Services	\$ 3,754.73
First Stop Health LLC	Subscriptions and Services	\$ 2,340.00
Grafana Labs	Subscriptions and Services	\$ 40,118.78
Infovista Corporation	Subscriptions and Services	\$ 15,772.24
Inmarsat Global Limited	Cooperation Agreement	\$ 654,152,068.61
Intelsat	Prepaid Rent	\$ 32,936.02
International Telecommunication Union	Subscriptions and Services	\$ 29,404.94
Mobile Satellite Services Association	Subscriptions and Services	\$ 6,250.00
Oracle Inc	Subscriptions and Services	\$ 144,202.06
O'Reilly Media	Subscriptions and Services	\$ 10,876.21
Patsnap UK Ltd	Subscriptions and Services	\$ 18,725.01
Prosys/Computacenter	Subscriptions and Services	\$ 32,433.84
Russian Satellite Communications Company	Subscriptions and Services	\$ 100,000.00
Sciencelogic	Subscriptions and Services	\$ 90,597.60
ServiceNow	Subscriptions and Services	\$ 48,672.00
Smartsheet Inc.	Subscriptions and Services	\$ 13,177.10
Splash Business Intelligence	Subscriptions and Services	\$ 13,585.02
Sun Management	Long Term Subscriptions and Services	\$ 12,815.40
Sun Management	Subscriptions and Services	\$ 7,689.24
Sun Management	Subscriptions and Services	\$ 19,177.08
Telesat Canada	Subscriptions and Services	\$ 64,913.00
The [Re]Design Group	Subscriptions and Services	\$ 21,085.98
The Mathworks Inc	Subscriptions and Services	\$ 44,964.00
US Bank National Association	Subscriptions and Services	\$ 39,583.34
Viasat, Inc.	Post Warranty Maintenance Agreement	\$ 82,400.00
Warren Communications News	Subscriptions and Services	\$ 8,150.00
Total		\$ 661,893,388.30

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 4, QUESTION 15

**NON-PUBLICLY TRADED STOCK AND INTERESTS IN
INCORPORATED AND UNINCORPORATED BUSINESSES,
INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP,
OR JOINT VENTURE**

Ligado Networks LLC**Case No. 25-10006****Schedule AB 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of Entity	Address	Percentage of Ownership	Current Value of Debtor's Interest
Ligado Networks Corp.	1601 Telesat Court, Ottawa, ON K18 1B9, Canada	100%	Undetermined
Ligado Networks Holdings (Canada) Inc.	1601 Telesat Court, Ottawa, ON K18 1B9, Canada	100%	Undetermined
Ligado Networks Subsidiary LLC	10802 Parkridge Boulevard, Reston, VA 20191	100%	Undetermined
ATC Technologies, LLC	10802 Parkridge Boulevard, Reston, VA 20191	100%	Undetermined
Ligado Networks Inc. of Virginia	10802 Parkridge Boulevard, Reston, VA 20191	100%	Undetermined
Ligado Networks Finance LLC	10802 Parkridge Boulevard, Reston, VA 20191	100%	Undetermined
Ligado Networks Build LLC	10802 Parkridge Boulevard, Reston, VA 20191	100%	Undetermined
One Dot Six LLC	10802 Parkridge Boulevard, Reston, VA 20191	100%	Undetermined
Ligado Networks (Canada) Inc.	1601 Telesat Court, Ottawa, ON K18 1B9, Canada	20%	Undetermined
Total			Undetermined

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 10, QUESTION 61

INTERNET DOMAIN NAMES AND WEBSITES

Ligado Networks LLC**Case No. 25-10006****Schedule AB 61. Internet domain names and websites.**

Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
ligado.com	Undetermined	N/A	Undetermined
ligadonetwork.com	Undetermined	N/A	Undetermined
ligadonetwork.net	Undetermined	N/A	Undetermined
ligadonetwork.org	Undetermined	N/A	Undetermined
ligadonetworks.com	Undetermined	N/A	Undetermined
ligadonetworks.net	Undetermined	N/A	Undetermined
ligadonetworks.org	Undetermined	N/A	Undetermined
ligadowireless.com	Undetermined	N/A	Undetermined
ligadowireless.net	Undetermined	N/A	Undetermined
ligadowireless.org	Undetermined	N/A	Undetermined
lightsquared.com	Undetermined	N/A	Undetermined
lightsquared.net	Undetermined	N/A	Undetermined
msate.com	Undetermined	N/A	Undetermined
msat-e.com	Undetermined	N/A	Undetermined
Total:	Undetermined	N/A	Undetermined

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 11, QUESTION 73

INTERESTS IN INSURANCE POLICIES OR ANNUITIES

Ligado Networks LLC, et al. - U.S. Entities**Case No. 25-10006****Schedule AB 73. Interests in insurance policies or annuities**

Insurance Carrier	Type of Coverage	Account or Policy Number	Current Value of Debtor's Interest
Arch Specialty Insurance Company	Cyber Liability	C4LQ7017791CYBER 2023	Undetermined
Axis Insurance Co.	Directors & Officers	P00100046908302	Undetermined
Berkley Insurance Co.	Directors & Officers	BPRO8072409	Undetermined
Berkshire Hathaway	Employment Practices Liability	47EMC30335607	Undetermined
Berkshire Hathaway Specialty Ins.	Directors & Officers	47EMC31914101	Undetermined
Berkshire Hathaway Specialty Ins.	Directors & Officers	47zEMC30208507	Undetermined
Chubb	Business Travel Accident	99063485	Undetermined
Chubb	Exporters/Foreign Property (Worldnet)	36012524/7021-26-07	Undetermined
Chubb	Fiduciary, Liability/Crime	8246-2226	Undetermined
Chubb	Hired/Non-owned Auto	74969710	Undetermined
Chubb	Special Coverages	82214306	Undetermined
Chubb	U.S. Property (including BI)	3578-28-62	Undetermined
Chubb	Umbrella Liability	78182777	Undetermined
Chubb	Workers Compensation	2471736538	Undetermined
Great American Insurance Co.	Flood Insurance for Cedar Hill TX	IMPE4339380400	Undetermined
Kinsdale Ins Co	Exporters/Foreign Property (Worldnet)	1002275970	Undetermined
Markel American Insurance Co.	Directors & Officers	MKLM6EL0007656	Undetermined
Mt. Hawley Insurance Company	Earthquake Insurance Napa & San Diego	MCQ0100904	Undetermined
National Union Fire Insurance Co. (AIG)	Directors & Officers	21401613	Undetermined
Navigators Insurance Co. (Hartford)	Directors & Officers	10PE041832721	Undetermined
The Continental Insurance Company	Cargo	250776	Undetermined
Travelers - St. Lucie County, Florida	Surety Bond Program	2195E7231	Undetermined
U.S. Specialty Insurance Co.	Directors & Officers	14MGU21A53341	Undetermined
XL Specialty Ins. Co.	Directors & Officers	ELU17987021	Undetermined
Zurich American Insurance Co.	Directors & Officers	MPL247265100	Undetermined
Grand Total			Undetermined

Debtor name: Ligado Networks LLCUnited States Bankruptcy Court for the Division, District of DelawareCase number (If known): 25-10006

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
2.1	<div><div>Creditor's name Jefferies Finance LLC (as Agent) Creditor's mailing address 520 Madison Ave, 19th Fl New York, NY 10022 Creditor's email address, if known</div><div>Date debt was incurred Last 4 digits of account number -- -- -- -- Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines Description of Lien</div><div>Describe debtor's property that is subject to a lien Substantially all personal property Describe the lien Prepetition 1.5 Lien Facility Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out Schedule H. Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div></div>	\$591,504,126.42	Unknown
2.2	<div><div>Creditor's name U.S. Bank National Association (as Trustee) Creditor's mailing address US Bank NA 214 N Tryon, 26th Fl Charlotte, NC 28202 Creditor's email address, if known</div><div>Date debt was incurred Last 4 digits of account number -- -- -- -- Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines Description of Lien</div><div>Describe debtor's property that is subject to a lien Substantially all personal property Describe the lien First Lien Notes Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out Schedule H. Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div></div>	\$5,491,770,701.82	Unknown
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$8,575,079,066.63	

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
2.3	<div><div>Creditor's name</div><div>U.S. Bank Trust Company, National Association (as Agent)</div><div>Creditor's mailing address</div><div>US Bank NA</div><div>214 N Tryon, 26th Fl</div><div>Charlotte, NC 28202</div><div>Creditor's email address, if known</div><div></div><div>Date debt was incurred</div><div></div><div>Last 4 digits of account number</div><div>----</div><div>Do multiple creditors have an interest in the same property?</div><div><input type="checkbox"/> No.</div><div><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</div><div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div><div><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div><div>Description of Lien</div></div>	<div><div>Describe debtor's property that is subject to a lien</div><div>Substantially all personal property</div><div>Describe the lien</div><div>First Lien First Out Term Loans</div><div>Is the creditor an insider or related party?</div><div><input checked="" type="checkbox"/> No.</div><div><input type="checkbox"/> Yes.</div><div>Is anyone else liable on this claim?</div><div><input type="checkbox"/> No.</div><div><input checked="" type="checkbox"/> Yes. Fill out Schedule H. Codebtors (Official Form 206H).</div><div>As of the petition filing date, the claim is:</div><div>Check all that apply</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div>	\$319,471,010.17	Unknown
2.4	<div><div>Creditor's name</div><div>U.S. Bank Trust Company, National Association (as Agent)</div><div>Creditor's mailing address</div><div>US Bank NA</div><div>214 N Tryon, 26th Fl</div><div>Charlotte, NC 28202</div><div>Creditor's email address, if known</div><div></div><div>Date debt was incurred</div><div></div><div>Last 4 digits of account number</div><div>----</div><div>Do multiple creditors have an interest in the same property?</div><div><input type="checkbox"/> No.</div><div><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</div><div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div><div><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div><div>Description of Lien</div></div>	<div><div>Describe debtor's property that is subject to a lien</div><div>Substantially all personal property</div><div>Describe the lien</div><div>First Lien Senior Pari Term Loans</div><div>Is the creditor an insider or related party?</div><div><input checked="" type="checkbox"/> No.</div><div><input type="checkbox"/> Yes.</div><div>Is anyone else liable on this claim?</div><div><input type="checkbox"/> No.</div><div><input checked="" type="checkbox"/> Yes. Fill out Schedule H. Codebtors (Official Form 206H).</div><div>As of the petition filing date, the claim is:</div><div>Check all that apply</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div>	\$122,303,734.46	Unknown
2.5	<div><div>Creditor's name</div><div>Wilmington Savings Fund Society, FSB (as Trustee)</div><div>Creditor's mailing address</div><div>500 Delaware Ave</div><div>Wilmington, DE 19801</div><div>Creditor's email address, if known</div><div></div><div>Date debt was incurred</div><div></div><div>Last 4 digits of account number</div><div>----</div><div>Do multiple creditors have an interest in the same property?</div><div><input type="checkbox"/> No.</div><div><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</div><div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div><div><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div><div>Description of Lien</div></div>	<div><div>Describe debtor's property that is subject to a lien</div><div>Substantially all personal property</div><div>Describe the lien</div><div>Second Lien Notes</div><div>Is the creditor an insider or related party?</div><div><input checked="" type="checkbox"/> No.</div><div><input type="checkbox"/> Yes.</div><div>Is anyone else liable on this claim?</div><div><input type="checkbox"/> No.</div><div><input checked="" type="checkbox"/> Yes. Fill out Schedule H. Codebtors (Official Form 206H).</div><div>As of the petition filing date, the claim is:</div><div>Check all that apply</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div>	\$2,050,029,493.76	Unknown

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Foley & Lardner LLP Attn: Jake Gordon 500 Woodward Ave, Ste 2700 Detroit, MI 48226	Line 2.2, 2.3, 2.4	__ __ __ __
Foley & Lardner LLP Attn: Matthew An 90 Park Ave, 35th Fl New York, NY 10016	Line 2.2, 2.3, 2.4	__ __ __ __
Jones Day LLP Attn: Brett P Barragate 250 Vesey St New York, NY 10281-1047	Line 2.1	__ __ __ __
Jones Day LLP Attn: Brian W Sullivan 500 Grant St, Ste 4500 Pittsburgh, PA 15219-2514	Line 2.1	__ __ __ __
Jones Day LLP Attn: Gary L Kaplan Brickell World Plz 600 Brickell Ave, Ste 3300 Miami, FL 33131	Line 2.1	__ __ __ __
Seward & Kissel LLP Attn: John R Ashmead 1 Battery Park Plz New York, NY 10004	Line 2.5	__ __ __ __

Fill in this information to identify the case:

Debtor name: Ligado Networks LLC

United States Bankruptcy Court for the Division, District of Delaware

Case number (If known): 25-10006

☐

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1

	Total Claim	Priority Amount
2.1 Priority creditor's name and mailing address US Internal Revenue Service Attn: Mitchell Georgic 1320 Central Park Blvd, Ste 400 Fredericksburg, VA 22401 Date or dates debt was incurred Last 4 digits of account number -- -- -- -- Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) -----	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis of claim: IRS Audit Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.	Undetermined Undetermined

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2

3.1	Nonpriority creditor's name and mailing address Blakeslee Electric, Inc Attn: Tracy Heydorn 14 W 3rd St P.O. Box 1951 Santa Rosa, CA 85402 Date or dates debt was incurred 11/26/2024 Last 4 digits of account number - - - - -	As of the petition filing date, the claim is: \$14,356.67 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Service Provider Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
3.2	Nonpriority creditor's name and mailing address Mercury Strategies, LLC Attn: Drew Fields 408 New Jersey Ave SE Washington, DC 20003 Date or dates debt was incurred 01/01/2025 Last 4 digits of account number - - - - -	As of the petition filing date, the claim is: \$25,000.00 Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Consultant Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
3.3	Nonpriority creditor's name and mailing address Paul, Weiss, Rifkind, Wharton & Garrison LLP Attn: Paul Basta 1285 Ave Of The Americas New York, NY 10019-6064 Date or dates debt was incurred _____ Last 4 digits of account number - - - - -	As of the petition filing date, the claim is: \$39,853.50 Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Litigation Holdback Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
3.4	Nonpriority creditor's name and mailing address Selendy Gay PLLC Attn: Philippe Selendy 1290 Ave Of The Americas, 17th Fl New York, NY 10104 Date or dates debt was incurred _____ Last 4 digits of account number - - - - -	As of the petition filing date, the claim is: \$44,287.21 Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis of claim: Litigation Holdback Is the the claim subject to offset? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims Page 2 of 4		

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	--	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. Add the amounts of priority and nonpriority unsecured claims.		
		Total of claim amounts
5.a Total claims from Part 1.	5a	\$0.00
5.b Total claims from Part 2.	5b +	\$123,497.38
5.c Total of Parts 1 and 2 Lines 5a + 5b = 5c	5c +	\$123,497.38

Fill in this information to identify the case:

Debtor name: Ligado Networks LLC

United States Bankruptcy Court for the Division, District of Delaware

Case number (If known): 25-10006

14/25 Page 46 of 67



Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	License Agreement- Time and Attendance Software	ADP, Inc 1 ADP Blvd Roseland, NJ 07068
	State the term remaining	Month to month	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	License Agreement-Comprehensive Benefits	ADP, Inc 1 ADP Blvd Roseland, NJ 07068
	State the term remaining	Month to month	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Board of Managers	Alfred Hurley 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Telecom Service Agreement- Master Services Agreement- Production PSTN connection	Alianza, Inc 330 S 520 W, Ste 350 Lindon, UT 84042
	State the term remaining	09/28/2025	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	IT-Hosting Services	Amazon Web Services, LLC P.O. Box 84023 Seattle, WA 98124-8423
	State the term remaining	Month to month	
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - VP, Risk and Compliance	Amy Crawford 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Telecom Management Agreement-DIA Napa and Dallas	AT&T 1 At&T Way Bedminster, NJ 07921
	State the term remaining	Month to month	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.8	State what the contract or lease is for and the nature of the debtor's interest	Lease- Office Space (Reston)	BDC Parkridge LLC 5301 Wisconsin Ave NW, Ste 6 Washington, DC 20025
	State the term remaining	05/31/2027	
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Satellite Construction Agreement	Boeing Satellite Systems Inc P.O. Box 92919 Los Angeles, CA 90009-2919
	State the term remaining	11/01/2030	
	List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	Preventative Maintenance Service Agreement- HVAC-Reston	Bowers 12401 Kiln Ct, Ste A Beltsville, MD 20705
	State the term remaining	1/1/2025-12/31/25	
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - SVP, Finance & Treasurer	Brendan Boughton 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - Sr VP, Strategic Product & Corporate Develop	Brian Deobald 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.13	State what the contract or lease is for and the nature of the debtor's interest	Board of Managers	Charles F Bolden Jr 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining		
	List the contract number of any government contract		
2.14	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - SVP, Strategy & Planning	Christopher Lobecker 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.15	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement- Defibrillator Equipment Lease	Cintas Corp 10611 Iron Bridge Rd, Ste K Jessup, MD 20794
	State the term remaining	4/5/2016-4/4/2025	
	List the contract number of any government contract		
2.16	State what the contract or lease is for and the nature of the debtor's interest	Telecommunications Service Agreement-ALIANZA Line Reston to Ashburn (10Mb)	Comcast Communications 12345 Sunrise Valley Dr. Ste G Reston, VA 20191
	State the term remaining	Month to Month	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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2.17	State what the contract or lease is for and the nature of the debtor's interest	Telecommunications Service Agreement-Reston Office Internet (300 Mb)+IVP v4 Static address Block	Comcast Communications 12345 Sunrise Valley Dr. Ste G Reston, VA 20191
	State the term remaining	Month to Month	
	List the contract number of any government contract		
2.18	State what the contract or lease is for and the nature of the debtor's interest	Telecommunications Service Agreement-Trunk Services (2) PRI	Comcast Communications 12345 Sunrise Valley Dr. Ste G Reston, VA 20191
	State the term remaining	Month to Month	
	List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	Telecommunications Service Agreement-Reston Business Cable TV	Comcast Communications 12345 Sunrise Valley Dr. Ste G Reston, VA 20191
	State the term remaining	Month to month	
	List the contract number of any government contract		
2.20	State what the contract or lease is for and the nature of the debtor's interest	Membership	Competitive Carriers Association 805 15th St NW, Ste 401 Washington, Dc 20005
	State the term remaining	01/01/2025-12/31/2025	
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	IT-Cisco Smartnet Support Agreement	Computacenter 6025 The Corners Pkwy, Ste 100 Norcross, GA 30092
	State the term remaining	10/31/2025	
	List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	IT-Cisco Smartnet Support Agreement-Cisco Webex Video Int for MS Teams CVI	Computacenter 6025 The Corners Pkwy, Ste 100 Norcross, GA 30092
	State the term remaining	10/31/2025	
	List the contract number of any government contract		
2.23	State what the contract or lease is for and the nature of the debtor's interest	Expense Software License Agreement	Concur Technologies, Inc 62157 Collections Center Dr Chicago, IL 60693
	State the term remaining	Month to month	
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement	Crown Castle USA Inc 2000 Corporate Dr Canonsburg, PA 15317
	State the term remaining	12/31/2032	
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	Master License Agreement-Spectrum	Crown Castle USA Inc 2000 Corporate Dr Canonsburg, PA 15317
	State the term remaining	12/31/2032	
	List the contract number of any government contract		

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2.26	State what the contract or lease is for and the nature of the debtor's interest	Membership Agreement	CTIA 1400 16th St NW, Ste 600 Washington, DC 20036
	State the term remaining	12/31/2025	
	List the contract number of any government contract		
2.27	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement- Genset Maintenance	Cummins Sales And Service 7701 General McClellan Rd Manassas, VA 20109
	State the term remaining	1/1/2025-12/31/2025	
	List the contract number of any government contract		
2.28	State what the contract or lease is for and the nature of the debtor's interest	Facilities Agreement- Security Monitoring (Reston)	Datawatch Systems 4520 East-West Hwy, Ste 200 Bethesda, MD 20814
	State the term remaining	1/1/2025-12/31/2025	
	List the contract number of any government contract		
2.29	State what the contract or lease is for and the nature of the debtor's interest	IT-PowerEdge License Agreement	Dell Computer Corp P.O. Box 643561 Pittsburgh, PA 15264-3561
	State the term remaining	07/26/2025	
	List the contract number of any government contract		
2.30	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - VP, Accounting Operations	Denise Bratcher 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.31	State what the contract or lease is for and the nature of the debtor's interest	Dial Tone Services Inc.-Customer Agreement	Dial Tone Services, LP 2201 Denton Dr, Ste 109 Austin, TX 78758
	State the term remaining	09/30/2025	
	List the contract number of any government contract		
2.32	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - President & CEO	Douglas Smith 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.33	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - Chief Financial Officer	Eric Harrington 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.34	State what the contract or lease is for and the nature of the debtor's interest	Membership- 3GPP Standards	ETSI 650 Route Des Lucioles Sophia Antipolis Cedex, 06921 France
	State the term remaining	01/01/2025-12/31/2025	
	List the contract number of any government contract		

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List all contracts and unexpired leases

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2.35	State what the contract or lease is for and the nature of the debtor's interest	Subscription License- TR Daily Communications	Factiva Inc A Dow Jones Co 4300 Rte 1 N Monmouth Junctions, NJ 08852
	State the term remaining	<u>7/1/2024-6/30/2025</u>	
	List the contract number of any government contract	<u></u>	
2.36	State what the contract or lease is for and the nature of the debtor's interest	Professional Services Agreement	Flexsource, Inc 1250 Shame Dr Westbury, NY 11590
	State the term remaining	<u>Evergreen</u>	
	List the contract number of any government contract	<u></u>	
2.37	State what the contract or lease is for and the nature of the debtor's interest	Fugro Satellite - SCSA Amendment No. 4	Fugro USA Marine, Inc 6100 Hillcroft Houston, TX 77081
	State the term remaining	<u>09/30/2026</u>	
	List the contract number of any government contract	<u></u>	
2.38	State what the contract or lease is for and the nature of the debtor's interest	Professional Services Agreement	Further Enterprise Solutions 1777 Sentry Pkwy W, Bldg 11, Ste 201 Blue Bell, PA 19422
	State the term remaining	<u>Evergreen</u>	
	List the contract number of any government contract	<u></u>	
2.39	State what the contract or lease is for and the nature of the debtor's interest	Partnership and Development Agreement for LTE, 5G NR SOC and Reference Platform	GCT Semiconductor, Inc 2121 Ringwood Ave San Jose, CA 95131
	State the term remaining	<u>Milestones</u>	
	List the contract number of any government contract	<u></u>	
2.40	State what the contract or lease is for and the nature of the debtor's interest	Subscription Agreement and MSA-Software	Grafana Labs 165 Broadway, 23rd Fl New York, NY 10006
	State the term remaining	<u>1/15/2025-1/14/2026</u>	
	List the contract number of any government contract	<u></u>	
2.41	State what the contract or lease is for and the nature of the debtor's interest	Lease- SCMS Site (Denver)	H5 Capital Denver, LLC 9320 Wilshire Blvd, Ste 300 Beverly Hills, CA 90212
	State the term remaining	<u>05/30/2025</u>	
	List the contract number of any government contract	<u></u>	
2.42	State what the contract or lease is for and the nature of the debtor's interest	Lease- SCMS Site (Quincy)	H5 Data Centers- Quincy LLC 9320 Wilshire Blvd, Ste 300 Beverly Hills, CA 90212
	State the term remaining	<u>05/30/2025</u>	
	List the contract number of any government contract	<u></u>	
2.43	State what the contract or lease is for and the nature of the debtor's interest	Lease- SCMS Site (Hawaii)	Hawaii Pacific Teleport LP 91-340 Farrington Hwy Kapolei, HI 96707
	State the term remaining	<u>03/31/2026</u>	
	List the contract number of any government contract	<u></u>	

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List all contracts and unexpired leases

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2.44	State what the contract or lease is for and the nature of the debtor's interest	SOW- Development Agreement-Athonet 4G POC and HA Core	Hewlett Packard Enterprise Co 444 Madison Ave, Ste 1206 New York, NY 10022
	State the term remaining	Upon Milestone Completion	
	List the contract number of any government contract		
2.45	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement dated 11/17/2023	Hewlett Packard Enterprise Co 444 Madison Ave, Ste 1206 New York, NY 10022
	State the term remaining	Upon Milestone Completion	
	List the contract number of any government contract		
2.46	State what the contract or lease is for and the nature of the debtor's interest	Regulatory Fees (Local Number Portability, per DID	Iconectiv 100 Somerset Corporate Blvd Bridgewater, NJ 08807
	State the term remaining	N/A	
	List the contract number of any government contract		
2.47	State what the contract or lease is for and the nature of the debtor's interest	IEEE Enterprise Subscription	IEEE Attn: AR/CC Dept 445 Hoes Ln Piscataway, NJ 08854
	State the term remaining	02/17/2025	
	List the contract number of any government contract		
2.48	State what the contract or lease is for and the nature of the debtor's interest	Support Services Agreement-Shared Planet Software	Infovista Technologies, Inc 600 Technology Park Dr, Ste 100 Billerica, MA 01862
	State the term remaining	8/1/2024-7/31/2025	
	List the contract number of any government contract		
2.49	State what the contract or lease is for and the nature of the debtor's interest	Cooperation agreement	Inmarsat 99 City Rd London, EC1Y 1AX United Kingdom
	State the term remaining	December 31, 2107	
	List the contract number of any government contract		
2.50	State what the contract or lease is for and the nature of the debtor's interest	Inmarsat Global (Viasat) - Initial Services Agreement (11-09-2023)	Inmarsat Global Ltd 6155 El Camino Rd Carlsbad, CA 92009
	State the term remaining	11/09/2026	
	List the contract number of any government contract		
2.51	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement- Gateway Lease and Operations Support	Intelsat 961 Anselmo Ct Napa, CA 94558
	State the term remaining	5/22/2008-3/31/2026	
	List the contract number of any government contract		
2.52	State what the contract or lease is for and the nature of the debtor's interest	International Satellite Services - Satellite Services Agreement-revised-9-5-13	International Satellite Services 1004 Collier Center Way, Ste 204 Naples, FL 34110
	State the term remaining	09/15/2025	
	List the contract number of any government contract		

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.53	State what the contract or lease is for and the nature of the debtor's interest	Membership- Radiocommunication Sector	International Telecommunication Union 1200 17th St NW Washington, DC 20036
	State the term remaining	<u>1/1/2025-12/31/2025</u>	
	List the contract number of any government contract	<u></u>	
2.54	State what the contract or lease is for and the nature of the debtor's interest	Consulting Letter Agreement- Government Relations	Invariant 901 7th St NW, Ste 600 Washington, DC 20001
	State the term remaining	<u>Until Terminated</u>	
	List the contract number of any government contract	<u></u>	
2.55	State what the contract or lease is for and the nature of the debtor's interest	Consulting Letter Agreement- Communications	Invariant 901 7th St NW, Ste 600 Washington, DC 20001
	State the term remaining	<u>Until Terminated</u>	
	List the contract number of any government contract	<u></u>	
2.56	State what the contract or lease is for and the nature of the debtor's interest	Document Storage Pricing Schedule	Iron Mountain - Msv 2 Sun Ct Norcross, GA 30092
	State the term remaining	<u>Until Terminated</u>	
	List the contract number of any government contract	<u></u>	
2.57	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - VP, Network Validation & PNT Engineering	Ismael Garcia 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	<u>Until terminated</u>	
	List the contract number of any government contract	<u></u>	
2.58	State what the contract or lease is for and the nature of the debtor's interest	Professional Services Agreement- HR	Jacqueline H Coats Address Redacted
	State the term remaining	<u>Until Terminated</u>	
	List the contract number of any government contract	<u></u>	
2.59	State what the contract or lease is for and the nature of the debtor's interest	Board of Managers	Janice M Hamby 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	<u></u>	
	List the contract number of any government contract	<u></u>	
2.60	State what the contract or lease is for and the nature of the debtor's interest	Subscription Licenses- Compliance and Security Awareness Training	Knowbe4, Inc 33 N Garden Ave, Ste 1200 Clearwater, FL 33755
	State the term remaining	<u>1/30/2025-1/29/2026</u>	
	List the contract number of any government contract	<u></u>	
2.61	State what the contract or lease is for and the nature of the debtor's interest	Software Maintenance and Technical Support Agreement- EPOCH EPS POP	Kratos Technology & Training Solutions, Inc 5200 Philadelphia Way Lanham, MD 20706
	State the term remaining	<u>3/1/2024-2/28/2025</u>	
	List the contract number of any government contract	<u></u>	

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2.62	State what the contract or lease is for and the nature of the debtor's interest	Technical Assistance Agreement 9907-10	L3Harris Technologies, Inc 1000 Charles J Herbert Dr Palm Bay, FL 32905
	State the term remaining	09/23/2027	
	List the contract number of any government contract		
2.63	State what the contract or lease is for and the nature of the debtor's interest	Technical Assistance Agreement TA-0342-24	L3Harris Technologies, Inc 1000 Charles J Herbert Dr Palm Bay, FL 32905
	State the term remaining	04/24/2028	
	List the contract number of any government contract		
2.64	State what the contract or lease is for and the nature of the debtor's interest	Legal Research Subscription License	Law360 111 W 19th St, 5th Fl New York, NY 10011
	State the term remaining	6/30/2024-6/29/2025	
	List the contract number of any government contract		
2.65	State what the contract or lease is for and the nature of the debtor's interest	Telecom Management Agreement- Dallas GW Backup DIA 10M -SO 3420555-S	Level 3 Communications LLC 1025 Eldorado Blvd Broomfield, CO 80021
	State the term remaining	Month to Month	
	List the contract number of any government contract		
2.66	State what the contract or lease is for and the nature of the debtor's interest	Telecom Management Agreement- Napa GW Backup DIA 10M -SO 3420555-S	Level 3 Communications LLC 1025 Eldorado Blvd Broomfield, CO 80021
	State the term remaining	Month to Month	
	List the contract number of any government contract		
2.67	State what the contract or lease is for and the nature of the debtor's interest	Telecom Management Agreement- Master Services Agreement	Level 3 Communications LLC 1025 Eldorado Blvd Broomfield, CO 80021
	State the term remaining	Month to Month	
	List the contract number of any government contract		
2.68	State what the contract or lease is for and the nature of the debtor's interest	Engagement-Bondholder and Information Identification	Markit North America, Inc 55 Water St New York, NY 10041
	State the term remaining	Upon Completion of services	
	List the contract number of any government contract		
2.69	State what the contract or lease is for and the nature of the debtor's interest	Development Agreement and Amendment- NB-IOT ENODEB	Mavenir Systems, Inc 1700 International Pkwy, Ste 200 Richardson, TX 75081
	State the term remaining	Effective 8/11/2021-Upon Milestone Completion	
	List the contract number of any government contract		
2.70	State what the contract or lease is for and the nature of the debtor's interest	Development Agreement-Direct Supply-Hardware & Software	Mavenir Systems, Inc 1700 International Pkwy, Ste 200 Richardson, TX 75081
	State the term remaining	Effective 4/20/2021-Upon Milestone Completion	
	List the contract number of any government contract		

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2.71	State what the contract or lease is for and the nature of the debtor's interest	Memorandum of Understanding	Mavenir Systems, Inc 1700 International Pkwy, Ste 200 Richardson, TX 75081
	State the term remaining	Effective 8/11/2021-Upon Milestone Completion	
	List the contract number of any government contract		
2.72	State what the contract or lease is for and the nature of the debtor's interest	Professional Services Agreement and SOW- Boeing SkyT2	Mcknight & Associates Inc 410 Deer Pointe Rd W Chester, PA 19382
	State the term remaining	Until Terminated	
	List the contract number of any government contract		
2.73	State what the contract or lease is for and the nature of the debtor's interest	Engagement Letter- Government Relations	Mercury Strategies, LLC 408 New Jersey Ave SE Washington, DC 20003
	State the term remaining	02/28/2025	
	List the contract number of any government contract		
2.74	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - VP, Contracts & Procurement	Michael Cannice 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.75	State what the contract or lease is for and the nature of the debtor's interest	Consulting Agreement/SOW- ITU and Regulatory Consulting Services	Michael Tseytlin Address Redacted
	State the term remaining	5/16/2023-2/14/2025	
	List the contract number of any government contract		
2.76	State what the contract or lease is for and the nature of the debtor's interest	Membership	Mobile Satellite Services Association 5000 Executive Pkwy, Ste 302 San Ramon, CA 94583
	State the term remaining	2/7/2024-2/6/2025	
	List the contract number of any government contract		
2.77	State what the contract or lease is for and the nature of the debtor's interest	Membership	National Spectrum Consortium, Inc 1150 18th St NW, Ste 750 Washington, DC 20036
	State the term remaining	Effective 1/1/2022-Sept 30, 2025	
	List the contract number of any government contract		
2.78	State what the contract or lease is for and the nature of the debtor's interest	Subscription-Ethics Hotline	Navex Global, Inc 5500 Meadows Rd, Ste 500 Lake Oswego, OR 97035
	State the term remaining	11 June 2024 - 10 June 2025	
	List the contract number of any government contract		
2.79	State what the contract or lease is for and the nature of the debtor's interest	Device Development Service Agreement	Nokia of America Corporation 3100 Olympus Blvd, Ste 100 Dallas, TX 75019
	State the term remaining	Effective December 21, 2021-Upon Milestone Complet	
	List the contract number of any government contract		

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.80	State what the contract or lease is for and the nature of the debtor's interest	Software Support Agreement- Mitel Office Phones (Reston) (No Hardware)	Nortec Communications Inc 7531 Leesburg Pike, Ste 300 Falls Church, VA 22043
	State the term remaining	<u>5/20/2024 - 5/19/2025</u>	
	List the contract number of any government contract		
2.81	State what the contract or lease is for and the nature of the debtor's interest	Annual Fee- Numbering Administration Costs	North American Numbering Plan aka NANP P.O. Box 745466 Atlanta, GA 30374-5466
	State the term remaining	<u>10/1/2024-9/30/2025</u>	
	List the contract number of any government contract		
2.82	State what the contract or lease is for and the nature of the debtor's interest	Subscription Agreement- Safari Training Database	O'Reilly Media, Inc 2 Ave De Lafayette, 6th Fl Boston, MA 02111
	State the term remaining	<u>5/11/2024-5/10/2025</u>	
	List the contract number of any government contract		
2.83	State what the contract or lease is for and the nature of the debtor's interest	Software License and Support- EBS Procure to Pay Additional licenses	Oracle Inc 500 Oracle Pkwy Redwood Shores, CA 94065
	State the term remaining	<u>5/31/2024-5/30/2025</u>	
	List the contract number of any government contract		
2.84	State what the contract or lease is for and the nature of the debtor's interest	Software License and Support- EBS Procure to Pay Original Licenses	Oracle Inc 500 Oracle Pkwy Redwood Shores, CA 94065
	State the term remaining	<u>8/31/24-8/30/2025</u>	
	List the contract number of any government contract		
2.85	State what the contract or lease is for and the nature of the debtor's interest	Software License and Support- Oracle Planning and Budgeting Cloud Service	Oracle Inc 500 Oracle Pkwy Redwood Shores, CA 94065
	State the term remaining	<u>3/6/2024-3/5/2025</u>	
	List the contract number of any government contract		
2.86	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement-Fulfillment and Distribution	Orbit Logistics LLC P.O. Box 985 Ashland, VA 23005
	State the term remaining	<u>8/19/2019- month to month</u>	
	List the contract number of any government contract		
2.87	State what the contract or lease is for and the nature of the debtor's interest	Software Maintenance Renewal License- Origin SW	Originlab Corp 1 Roundhouse Plz Northampton, MA 01060
	State the term remaining	<u>8/26/24-8/25/25</u>	
	List the contract number of any government contract		
2.88	State what the contract or lease is for and the nature of the debtor's interest	Software License Subscription-Order Form- Patsnap Innovation Intelligence Platform	Patsnap UK Ltd 566 Chiswick High Rd, Bldg 11 London, W4 5YS United Kingdom
	State the term remaining	<u>11/18/2024-11/17/2025</u>	
	List the contract number of any government contract		

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2.89	State what the contract or lease is for and the nature of the debtor's interest	Development and Product Delivery Agreement- MSAT e Mobile Platform	Peiker International, Inc 2591 Dallas Pkwy, Ste 300 Frisco, TX 75034
	State the term remaining	Effective 2/10/2021-Perpetual License Agreement	
	List the contract number of any government contract		
2.90	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease- Postage Meter (Reston)	Pitney Bowes Global Financial Services LLC 27 Waterview Inc Fairfield, CT 06484
	State the term remaining	1/10/2025-1/9/2026	
	List the contract number of any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	Engagement Letter-Strategic Consultant and Media Relations	Plumblin Public Affairs 6903 30th St N Arlington, VA 22213
	State the term remaining	Effective 1/1/2017- Until Terminated	
	List the contract number of any government contract		
2.92	State what the contract or lease is for and the nature of the debtor's interest	Point One Navigation - Satellite Capacity Services Agreement Amendment No. 1 12.14.2022	Point One Navigation, Inc -B 152 Beaver St San Francisco, CA 94114
	State the term remaining	12/31/2025	
	List the contract number of any government contract		
2.93	State what the contract or lease is for and the nature of the debtor's interest	Continuous Bond Renewal- Customs Bond Fee	Polaris Worldwide Logistics 7225 Standard Dr Hanover, MD 21076
	State the term remaining	12/13/24 - 12/13/25	
	List the contract number of any government contract		
2.94	State what the contract or lease is for and the nature of the debtor's interest	Subscription Agreement- Policy, Regulatory Happenings	Politico LLC 1000 Wilson Blvd, 8th Fl Arlington, VA 22209-2249
	State the term remaining	12/30/2024-12/29/2025	
	List the contract number of any government contract		
2.95	State what the contract or lease is for and the nature of the debtor's interest	Subscription and Support Agreement- Airport Boundary Data	Precisely Software Incorporated Attn: Patrice Mckay 1700 District Ave, Ste 300 Burlington, MA 01803
	State the term remaining	2/8/2024-2/7/2025	
	List the contract number of any government contract		
2.96	State what the contract or lease is for and the nature of the debtor's interest	Multinet Annual Standard Maintenance Agreement	Process Software LLC 959 Concord St, Ste 230 Framingham, MA 01701
	State the term remaining	11/1/2024-10/31/2025	
	List the contract number of any government contract		
2.97	State what the contract or lease is for and the nature of the debtor's interest	Board of Managers	PSA Consulting, LLC 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Effective 2/2/2024 - Until Terminated	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.98	State what the contract or lease is for and the nature of the debtor's interest	Subscription Agreement- Conference Call	Q4 Inc 469-A King St W Toronto, ON M5V 1K4 Canada
	State the term remaining	11/9/2024-11/8/2025	
	List the contract number of any government contract		
2.99	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - VP, Network Engineering & Operations	Ramesh Gupta 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.100	State what the contract or lease is for and the nature of the debtor's interest	Digital Services Agreement- Web Hosting/Management	Rational 360 1828 L St NW, Ste 640 Washington, DC 20036
	State the term remaining	Effective 8/20/2021-Until Terminated	
	List the contract number of any government contract		
2.101	State what the contract or lease is for and the nature of the debtor's interest	Regulatory and Strategic Planning Services Agreement- BOD	REH Advisors LLC Attn: Seth Allen, Cpa 2 Bethesda Metro Ctr Bethesda, MD 20814
	State the term remaining	Effective-8/1/2024-Until Terminated	
	List the contract number of any government contract		
2.102	State what the contract or lease is for and the nature of the debtor's interest	Membership	RTCA, Inc 1150 18th St NW, Ste 910 Washington, DC 20036
	State the term remaining	7/1/2024-6/30/2025	
	List the contract number of any government contract		
2.103	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - Chief Network and Technology Officer	Sachin Chhibber 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.104	State what the contract or lease is for and the nature of the debtor's interest	Software License Agreement-Tableau Creator License	Salesforce, Inc 415 Mission St, 3rd Fl San Francisco, CA 94105
	State the term remaining	9/19/2024-9/18/2025	
	List the contract number of any government contract		
2.105	State what the contract or lease is for and the nature of the debtor's interest	Membership Agreement	Satellite Industry Association 1200 18th St NW, Ste 1001 Washington, DC 20036
	State the term remaining	12/31/2025	
	List the contract number of any government contract		
2.106	State what the contract or lease is for and the nature of the debtor's interest	Software Subscription License Agreement- Sciencelogic Ticketing Workflow Management	Sciencelogic, Inc 11955 Democracy Dr, 13th Fl Reston, VA 20190
	State the term remaining	10/31/2017-10/30/2026	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.107	State what the contract or lease is for and the nature of the debtor's interest	Professional Services Agreement- FP & A Support	Sciplin LLC 815 E St, Ste 121043 San Diego, CA 92112
	State the term remaining	<u>7/1/2018-6/30/2025</u>	
	List the contract number of any government contract	<u></u>	
2.108	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - Chief Marketing & Strategy Officer	Scott Wiener 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	<u>Until terminated</u>	
	List the contract number of any government contract	<u></u>	
2.109	State what the contract or lease is for and the nature of the debtor's interest	Software Subscription License Agreement- Contractworks Contract Management	Securedocs Inc 7127 Hollister Ave, Ste 25A-320 Goleta, CA 93117
	State the term remaining	<u>6/9/2016-6/8/2025</u>	
	List the contract number of any government contract	<u></u>	
2.110	State what the contract or lease is for and the nature of the debtor's interest	Spectrum Broker	Select Spectrum LLC 820 Great Cumberland Rd McLean, VA 22102
	State the term remaining	<u>4/1/2024-4/30/2025</u>	
	List the contract number of any government contract	<u></u>	
2.111	State what the contract or lease is for and the nature of the debtor's interest	Software License Agreement- Service Now Ticketing Workflow Management	Servicenow, Inc 2225 Lawson Ln Santa Clara, CA 95054
	State the term remaining	<u>6/30/2017-6/29/2026</u>	
	List the contract number of any government contract	<u></u>	
2.112	State what the contract or lease is for and the nature of the debtor's interest	Telco Management Agreements- TTF DIA MT Jackson	Shentel Communications, LLC 500 Shentel Way Edinburg, VA 22824
	State the term remaining	<u>2/21/2017- Month to Month</u>	
	List the contract number of any government contract	<u></u>	
2.113	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement	Shentel Communications, LLC 500 Shentel Way Edinburg, VA 22824
	State the term remaining	<u>Evergreen</u>	
	List the contract number of any government contract	<u></u>	
2.114	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement-GPS Tracking Service	Skymira LLC 167 Cherry St, Ste 430 Milford, CT 06460
	State the term remaining	<u>Effective 1/29/2007-Until Terminated</u>	
	List the contract number of any government contract	<u></u>	
2.115	State what the contract or lease is for and the nature of the debtor's interest	Software Subscription Agreement- Collaboration Software	Smartsheet Inc 10500 NE 8th St, Ste 2000 Bellevue, WA 98004
	State the term remaining	<u>6/17/24-6/16/2025</u>	
	List the contract number of any government contract	<u></u>	

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.116	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement & SOWGPP based air interface device	Sony Semiconductor Israel Ltd 6 Ha'Harsh St P.O. Box 7158 Hod Hasharon, 45240 Israel
	State the term remaining	Effective 5/21/2021-Upon Milestone Completion	
	List the contract number of any government contract		
2.117	State what the contract or lease is for and the nature of the debtor's interest	Professional Services Agreement- HR Recruiting	Sourcefactor LLC 1800 Jonathan Way, Ste 526 Reston, VA 20190
	State the term remaining	Effective 6/21/2016-Until Terminated	
	List the contract number of any government contract		
2.118	State what the contract or lease is for and the nature of the debtor's interest	Software Cloud License Agreement- Splash BI Reporting	Splash Business Intelligence, Inc 3079 Peachtree Industrial Blvd Duluth, GA 30097
	State the term remaining	Jul 1/23-Jun 30, 2026	
	List the contract number of any government contract		
2.119	State what the contract or lease is for and the nature of the debtor's interest	Software Cloud License Subscription- Splunk Production license 10GB/day	Splunk LLC 250 Brannan St San Francisco, CA 94107
	State the term remaining	3/26/2024 -3/25/2025	
	List the contract number of any government contract		
2.120	State what the contract or lease is for and the nature of the debtor's interest	General Collections Agreement	SS Sampliner & Co Inc 505 8th Ave New York, NY 10018
	State the term remaining	10/5/2023-10/4/2025	
	List the contract number of any government contract		
2.121	State what the contract or lease is for and the nature of the debtor's interest	Facilities Agreement- Document Shredding	Stericycle ULC 2355 Waukegan Rd Bannockburn Lake, IL 60015
	State the term remaining	1/17/2023-1/16/2027	
	List the contract number of any government contract		
2.122	State what the contract or lease is for and the nature of the debtor's interest	Lease- SCMS Site (Davie)	Summerwind Properties, LLC Attn: Contracts Manager 1600 NE 12th Ter Ft Lauderdale, FL 33305
	State the term remaining	09/30/2025	
	List the contract number of any government contract		
2.123	State what the contract or lease is for and the nature of the debtor's interest	Software License Agreement- Fire Wall (Mavenir)	Sun Management, Inc 2000 14th St N, Ste 770 Arlington, VA 22201
	State the term remaining	08/13/2024-8/12/2027	
	List the contract number of any government contract		
2.124	State what the contract or lease is for and the nature of the debtor's interest	Support Agreement- Threat Prevention	Sun Management, Inc 2000 14th St N, Ste 770 Arlington, VA 22201
	State the term remaining	9/5/2024-9/4/2025	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.125	State what the contract or lease is for and the nature of the debtor's interest	Software Cloud License Agreement- CSP Microsoft 365 Business	Synoptek, LLC 19520 Jamboree Rd, Ste 110 Irvine, CA 92612
	State the term remaining	10/1/2019-9/30/2025	
	List the contract number of any government contract		
2.126	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement	Synoptek, LLC 19520 Jamboree Rd, Ste 110 Irvine, CA 92612
	State the term remaining	Effective 12/20/2010-Evergreen	
	List the contract number of any government contract		
2.127	State what the contract or lease is for and the nature of the debtor's interest	Software Cloud License Agreement- Azure Active Directory	Synoptek, LLC 19520 Jamboree Rd, Ste 110 Irvine, CA 92612
	State the term remaining	3/11/2019-3/10/2025	
	List the contract number of any government contract		
2.128	State what the contract or lease is for and the nature of the debtor's interest	Software Cloud License Agreement- Advance Threat Protection	Synoptek, LLC 19520 Jamboree Rd, Ste 110 Irvine, CA 92612
	State the term remaining	9/8/2018-9/8/2025	
	List the contract number of any government contract		
2.129	State what the contract or lease is for and the nature of the debtor's interest	Engagement Letter- Regulatory/Government Relations Advisor	Telemedia Policy Corp 5729 Potomac Ave NW Washington, DC 20016-2559
	State the term remaining	Effective 4/24/2020-Until Terminated	
	List the contract number of any government contract		
2.130	State what the contract or lease is for and the nature of the debtor's interest	Operational Agreement- MSAT-2	Telesat Canada 160 Elgin St Ottawa, ON K1A 0W9 Canada
	State the term remaining	5/1/2006-4/30/2025	
	List the contract number of any government contract		
2.131	State what the contract or lease is for and the nature of the debtor's interest	Support Agreement- Consolidated Support (GPS Cloud AP/Ligado Radio Horizon Web Tool/GPS user web tool/Aviation user web tool/TOPCON Tool0	Teleworld Solutions 43130 Amberwood Plz, Ste 210 Chantilly, VA 20152
	State the term remaining	12/1/2025-12/31/2025	
	List the contract number of any government contract		
2.132	State what the contract or lease is for and the nature of the debtor's interest	Professional Services Agreement	Teleworld Solutions 43130 Amberwood Plz, Ste 210 Chantilly, VA 20152
	State the term remaining	Evergreen- Effective 11/24/2025	
	List the contract number of any government contract		
2.133	State what the contract or lease is for and the nature of the debtor's interest	Software License Renewal- Matlabs Mapping Tool	The Mathworks Inc 3 Apple Hill Dr Natick, MA 01760-2098
	State the term remaining	10/1/2024-9/30/2025	
	List the contract number of any government contract		

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.134	State what the contract or lease is for and the nature of the debtor's interest	Software Subscription License- VMWare Cloud	The ReDesign Group 2629 Manhattan Ave, Ste 307 Hermosa Beach, CA 90254
	State the term remaining	<u>3/27/2024-3/26/2025</u>	
	List the contract number of any government contract	<u></u>	
2.135	State what the contract or lease is for and the nature of the debtor's interest	Subscription Agreement- ONESOURCE Global Trade: Denied Party Screening - Advance	Thomson Reuters Tax & Accounting Inc 2395 Midway Rd Carrollton, TX 75006
	State the term remaining	<u>5/7/2024-5/6/2025</u>	
	List the contract number of any government contract	<u></u>	
2.136	State what the contract or lease is for and the nature of the debtor's interest	Support Agreement- HPE Nimble Renewal for CMIS	Trace3, LLC 5555 Corporate Exchange Ct SE Grand Rapids, MI 49512
	State the term remaining	<u>4/11/2024-4/10/25</u>	
	List the contract number of any government contract	<u></u>	
2.137	State what the contract or lease is for and the nature of the debtor's interest	Software Maintenance & Support- Visualize Professional	Transfinite Systems Ltd 6C Rathbone Sq 24 Tanfield Rd Croydon, Surrey CR0 1BT United Kingdom
	State the term remaining	<u>11/1/2024-10/31/2025</u>	
	List the contract number of any government contract	<u></u>	
2.138	State what the contract or lease is for and the nature of the debtor's interest	Legal Support Services Agreement- USG Case	Transperfect Document Management, Inc 1250 Broadway, 32nd Fl New York, NY 10001
	State the term remaining	<u>Effective 4/25/2024-Until Terminated</u>	
	List the contract number of any government contract	<u></u>	
2.139	State what the contract or lease is for and the nature of the debtor's interest	Legal Support Services Agreement- Inmarsat Case	Transperfect Document Management, Inc 1250 Broadway, 32nd Fl New York, NY 10001
	State the term remaining	<u>Effective 9/30/2024-Until Terminated</u>	
	List the contract number of any government contract	<u></u>	
2.140	State what the contract or lease is for and the nature of the debtor's interest	Legal Support Services Agreement	Transperfect Document Management, Inc 1250 Broadway, 32nd Fl New York, NY 10001
	State the term remaining	<u>Effective 1/9/2025-Until Terminated</u>	
	List the contract number of any government contract	<u></u>	
2.141	State what the contract or lease is for and the nature of the debtor's interest	Development Agreement-B54 Pyxis LTE Gateway	Ubiik USA Inc 1F 251 Fuxing 2nd Rd Zhubei City, Hsinchu 302052 Taiwan
	State the term remaining	<u>Effective 10/29/2024- Upon Milestone Completion</u>	
	List the contract number of any government contract	<u></u>	
2.142	State what the contract or lease is for and the nature of the debtor's interest	National Security Agreement	US Department of Justice 950 Pennsylvania Ave NW Washington, DC 20530
	State the term remaining	<u>N/A</u>	
	List the contract number of any government contract	<u></u>	

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.143	State what the contract or lease is for and the nature of the debtor's interest	Telecommunications Service Agreement- Reston Employee Cell Phones	Verizon 22001 Loudoun County Pkwy Ashburn, VA 20147
	State the term remaining	Month to month	
	List the contract number of any government contract		
2.144	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - VP, Legal and Regulatory Affairs	Vernon Ross 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.145	State what the contract or lease is for and the nature of the debtor's interest	Preventative Maintenance and Support Service Agreement- UPS Power supply-Reston	Vertiv Services, Inc 505 N Cleveland Ave Westerville, OH 43082
	State the term remaining	1/1/2025-12/31/2025	
	List the contract number of any government contract		
2.146	State what the contract or lease is for and the nature of the debtor's interest	Post-Warranty Maintenance Agreement	Viasat, Inc 6155 El Camino Real Carlsbad, CA 92009
	State the term remaining	7/1/2024-6/30/25	
	List the contract number of any government contract		
2.147	State what the contract or lease is for and the nature of the debtor's interest	Viasat Amendment No.6-Temporary Allocation of Spectrum	Viasat, Inc 6155 El Camino Real Carlsbad, CA 92009
	State the term remaining	03/31/2025	
	List the contract number of any government contract		
2.148	State what the contract or lease is for and the nature of the debtor's interest	ViaSat , Inc. Satellite Capacity-Shared Services Agreement	Viasat, Inc 6155 El Camino Real Carlsbad, CA 92009
	State the term remaining	02/06/2026	
	List the contract number of any government contract		
2.149	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement - General Counsel	Vicky Mcpherson 10802 Parkridge Blvd Reston, VA 20191
	State the term remaining	Until terminated	
	List the contract number of any government contract		
2.150	State what the contract or lease is for and the nature of the debtor's interest	License Agreement- Vimeo video cloud storage	Vimeo, Inc 555 W 18th St New York, NY 10011
	State the term remaining	10/1/2024-9/30/2025	
	List the contract number of any government contract		
2.151	State what the contract or lease is for and the nature of the debtor's interest	Subscription Licenses- Communications Daily-for 250 issues	Warren Communications News 2115 Ward Ct Washington, DC 20037
	State the term remaining	April 22, 2024 -April 21, 2025	
	List the contract number of any government contract		

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.152	State what the contract or lease is for and the nature of the debtor's interest	Technical Assistance Agreement 9907-10	Watson Southeast, Inc 12505 Park Potomac Ave, Ste 225 Potomac, MD 20854
	State the term remaining	09/23/2027	
	List the contract number of any government contract		
2.153	State what the contract or lease is for and the nature of the debtor's interest	Technical Assistance Agreement TA-0342-24	Watson Southeast, Inc 12505 Park Potomac Ave, Ste 225 Potomac, MD 20854
	State the term remaining	04/24/2028	
	List the contract number of any government contract		
2.154	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement- Gateway Lease and Operations Support	Westar Satellite Services LP c/o All Mobile Video Inc 21 W 26th St New York, NY 10001
	State the term remaining	02/08/2027	
	List the contract number of any government contract		
2.155	State what the contract or lease is for and the nature of the debtor's interest	Technical Assistance Agreement 9907-10	Willis Inspace Division of Willis Towers Watson Southeast, Inc. 12505 Park Potomac Ave, Ste 225 Potomac, MD 20854
	State the term remaining	09/23/2027	
	List the contract number of any government contract		
2.156	State what the contract or lease is for and the nature of the debtor's interest	Technical Assistance Agreement TA-0342-24	Willis Inspace Division of Willis Towers Watson Southeast, Inc. 12505 Park Potomac Ave, Ste 225 Potomac, MD 20854
	State the term remaining	04/24/2028	
	List the contract number of any government contract		
2.157	State what the contract or lease is for and the nature of the debtor's interest	Subscription Agreement- Regulatory News	Wolters Kluwer Legal & Regulatory US 4829 Innovation Way Chicago, IL 60682-0048
	State the term remaining	6/1/2022-5/31/2025	
	List the contract number of any government contract		
2.158	State what the contract or lease is for and the nature of the debtor's interest	Letter Agreement -Satellite in-orbit insurance claim Settlement Agreement	WTW Global Inspace 26 Century Blvd, Ste 101 Nashville, TN 37214
	State the term remaining	Through 12 months (12/19/2025) or Claim settlement	
	List the contract number of any government contract		
2.159	State what the contract or lease is for and the nature of the debtor's interest	Telecom Service Agreement-Multiple	Zayo Group, LLC 1821 30th St, Unit A Boulder, CO 80301
	State the term remaining	07/26/2025	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name: Ligado Networks LLC

United States Bankruptcy Court for the Division, District of Delaware

Case number (If known): 25-10006

☐

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes.

- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 See attached Exhibit SchH

- ☒ D
- ☐ E/F
- ☐ G

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT H

CODEBTORS

Ligado Networks LLC, et al.**Case No. 25-10006****Schedule H: Codebtors**

			Schedule		
CoDebtor Name	Creditor Name	Description	D	EF	G
Ligado Networks LLC Ligado Network (Canada) Inc. Ligado Network Holdings (Canada) Inc. Ligado Networks Corp. Ligado Networks Subsidiary LLC ATC Technologies, LLC Ligado Networks Build LLC Ligado Networks Inc. of Virginia One Dot Six LLC One Dot Six TVCC LLC	Jefferies Finance LLC (as Agent)	Prepetition 1.5 Lien Facility	X		
Ligado Networks LLC Ligado Network (Canada) Inc. Ligado Network Holdings (Canada) Inc. Ligado Networks Corp. Ligado Networks Subsidiary LLC ATC Technologies, LLC Ligado Networks Build LLC Ligado Networks Inc. of Virginia One Dot Six LLC One Dot Six TVCC LLC	U.S. Bank (as Trustee)	First Lien First Out Term Loans	X		
Ligado Networks LLC Ligado Network (Canada) Inc. Ligado Network Holdings (Canada) Inc. Ligado Networks Corp. Ligado Networks Subsidiary LLC ATC Technologies, LLC Ligado Networks Build LLC Ligado Networks Inc. of Virginia One Dot Six LLC One Dot Six TVCC LLC	U.S. Bank (as Agent)	First Lien Senior Pari Term Loans	X		
Ligado Networks LLC Ligado Network (Canada) Inc. Ligado Network Holdings (Canada) Inc. Ligado Networks Corp. Ligado Networks Subsidiary LLC ATC Technologies, LLC Ligado Networks Build LLC Ligado Networks Inc. of Virginia One Dot Six LLC One Dot Six TVCC LLC	U.S. Bank (as Trustee)	First Lien Notes	X		
Ligado Networks LLC Ligado Network (Canada) Inc. Ligado Network Holdings (Canada) Inc. Ligado Networks Corp. Ligado Networks Subsidiary LLC ATC Technologies, LLC Ligado Networks Build LLC Ligado Networks Inc. of Virginia One Dot Six LLC One Dot Six TVCC LLC	U.S. Bank (as Trustee)	Second Lien Notes	X		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206 A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- ☒ *Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- ☒ *Schedule H: Codebtors* (Official Form 206 H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☐ *Other document that requires a declaration*

I, the Senior Vice President, Finance of the Ligado Networks LLC, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 47 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: Friday, February 14th, 2025
MM / DD / YYYY

Signature /s/ Brendan Boughton

Printed Name Brendan Boughton

Title Senior Vice President, Finance